



FINANCIAL STATEMENTS

FINANCIAL HIGHLIGHTS (CONSOLIDATED)

₹ in crores

Particulars	2019-20	2020-21	2021-22	2022-23	2023-24
REVENUE ACCOUNTS (₹ Crore)					
Revenue from Operations	8,272.71	6,922.20	8,167.15	10,331.81	11,485.91
Other Income	286.98	237.45	568.69	535.24	455.43
Total Income	8,559.69	7,159.65	8,735.84	10,867.05	11,941.34
EBIDTA before exceptional items	3,243.84	3,144.03	4,137.69	3,817.08	5,837.21
Depreciation & amortisation expense	1,168.05	1,166.94	1,131.05	1,169.23	1,633.41
Finance Costs	1,051.07	895.65	776.91	844.30	2,053.40
Exceptional items	(61.46)	-	-	(120.00)	-
Profit before Tax	1,114.22	1,098.59	2,238.27	1,942.84	2,166.91
Tax Expense	33.04	275.91	494.79	462.72	442.26
Share of Profit/(Loss) of Associate/Joint Venture Company	28.04	17.15	8.54	19.29	16.51
Non controlling interests	(18.74)	27.20	14.86	2.36	1.94
Profit for the year attributable to owners of the Company	1,099.92	795.48	1,728.62	1,477.76	1,722.71
CAPITAL ACCOUNTS (₹ Crore)					
Net carrying value of Property, plant & equipment and other intangibles	16,072.93	14,996.94	14,190.82	24,380.67	28,306.38
Capital Work in Progress (including capital advances)	466.10	671.01	3,021.62	5,752.73	10,975.92
Total Debt	9,840.48	8,343.48	8,892.54	24,817.22	31,326.61
Long Term Debt	9,840.48	8,053.51	7,836.75	23,086.52	29,391.75
Short Term Debt	-	289.97	1,055.79	1,730.70	1,934.86
Equity Share Capital (Net of Treasury Shares)	1,641.90	1,642.33	1,639.67	1,640.54	1,641.22
Other Equity	10,003.72	12,864.67	15,775.23	16,988.27	19,190.52
Total Equity attributable to owners of the Company	11,645.62	14,507.00	17,414.90	18,628.81	20,831.74
RATIOS					
Book Value Per Share (₹)	70.91	88.31	105.93	113.27	126.66
Market Price Per Share (₹)	43.03	87.85	302.20	238.95	528.90
Earning Per Share (Basic) (₹)	6.70	4.84	10.52	9.01	10.50
Earning Per Share (Diluted) (₹)	6.70	4.84	10.50	8.99	10.47
Market Capitalisation (₹ Crore)	7,067.07	14,431.88	49,682.64	39,299.53	86,986.90
Equity Dividend Per Share (₹)	1.00	2.00	2.00	2.00	2.00
Fixed Assets Turnover Ratio	0.50	0.44	0.54	0.39	0.38
EBIDTA Margin	37.9%	43.9%	47.4%	35.1%	48.9%
Interest Coverage	1.97	2.21	3.87	3.14	2.05
Net Debt Equity Ratio	0.77	0.43	0.40	1.08	1.28
Long Term Debt to EBIDTA	3.03	2.56	1.89	6.05	5.04

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SERVING STAKEHOLDERS

CAPITALS AND MD&A

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